



Letter of Intent for an Estate Gift to Alameda Meals on Wheels

I/We wish to support the future and well-being of Alameda Meals on Wheels (AMOW) through a planned gift, and with this letter I/we are informing AMOW of my/our plans. I/We have made a provision of this legacy gift for AMOW through **(please check all that apply)**:

- ☐ Charitable bequest in a will or living trust
- ☐ Individual Retirement Plan (IRA) beneficiary designation
- ☐ Life insurance designation
- ☐ A bequest via a donor-advised fund
- ☐ Other _____

Please check one:

☐ To encourage others to support AMOW, I/we agree to be recognized as members of the **Alameda Meals on Wheels Legacy Circle** in donor listings and other AMOW publications. I/We give permission for my/our name(s) to be published as follows:

(Please print name(s) as it/they should appear in the Legacy Circle listing)

☐ I/We prefer to keep my/our membership in the Legacy Circle confidential. Please do not publish my/our names(s).

(Please complete next page)

Please sign and complete contact info and date of birth:

Donor 1:

Name

Signature

Address

City, State, Zip

Email

Telephone

Date

Date of Birth

Donor 2 (if applicable):

Name

Signature

Address

City, State, Zip

Email

Telephone

Date

Date of Birth

(Optional) The approximate current value of my/our commitment will be \$ _____ or _____ % of my(our) estate. I/We acknowledge that stating an amount does not mean my/our estate is legally bound by this statement. I/We further understand that there is no requirement to disclose, as a condition of membership in the Circle, but that doing so will help AMOW better plan for its future. For future reference, this is the contact information of my executor and/or plan administrator:

Executor Name

Company

Executor Phone

Executor Email

Please return this completed form to **Alameda Meals on Wheels, PO Box 2534, Alameda, CA 94501.**